

Services and advocacy on behalf of LGBT older adults are as underfunded as LGBT older adults are underserved.

Your donation will help bridge this gap.

*Outreach, Services, and Advocacy for LGBTQ Older Adults since 1994*

Lavender Seniors of the East Bay has been providing specialized services, outreach, and advocacy on behalf of lesbian, gay, bisexual, and transgender (LGBT) older adults since 1994 in Alameda and portions of Contra Costa County.

The organization is a notably recognized leader in the field of LGBT aging because LGBT elders created it. And, it is one of the few organizations anywhere with the expertise, community, and committed volunteer team necessary to take on its mission.

*"Improving the lives of LGBT older adults."*

**Lavender Seniors of the East Bay**  
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San Leandro, California 94578

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## Donating for Life

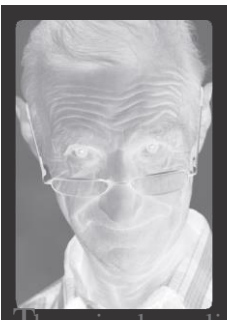
addressing LGBT older adult community

*...with planned giving*



## Why is planned giving so critical?

Most traditional programs such as senior centers, long-term care services, housing, and various health care providers are unaware of the concerns aging LGBTs experience. Therefore specific services for LGBT older adults are normally unavailable.



There is also a limited amount of research on the needs of LGBT older adults locally, statewide, and nationally. This has resulted in a drastic shortage of funds to address LGBT elder issues from government and foundation sources.

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*The only solution is increased funding from individuals.*

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This would not only increase services, it would increase awareness of LGBT elder issues among healthcare providers, policy makers, and the community at large.

## Types of planned gifts:

### Bequest

A charitable gift made by a special provision in a will or trust.

### Charitable remainder trust

A customized life income trust providing income to designated beneficiaries for a specific number of years or for life. The remaining assets go towards the charitable gift.

### Charitable Lead trust

The charitable gift assets are converted into income producing assets and placed in a trust. The gift is paid out of the trust for a fixed term. After the term, the assets and any appreciation are returned to designated beneficiaries.

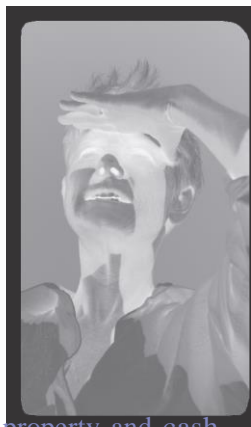
### Retirement fund

The organization is a designated beneficiary of retirement funds.

### Life insurance

The organization is a designated beneficiary of a life insurance policy.

Real estate, securities, property, and cash can also be charitable gifts.



## Making a planned gift:

### Did you know?

- Gifts can include income, estate, gift, and capital gains tax deductions. (Consult with your tax advisor for details specific to your plan)
- Future gifts don't deplete your current resources.
- Provides income for needed services, outreach, and advocacy.
- You can still provide for heirs.

### Consultants are key

Estate attorneys, tax professionals, financial advisors, and your beneficiaries may be very important for helping you meet planned giving goals.

Always consult with professionals who can explain your options, help you make sound decisions, and satisfy administrative requirements.

### How may we help you?

Contact Lavender Seniors of the East Bay, so that we may appropriately acknowledge the gift and provide any other needed assistance.

Please call Victor at 510.877.0505 or email [victor@lavenderseniors.org](mailto:victor@lavenderseniors.org)